

RISK ASSESSMENT OR MODIFICATION OF INSURANCE TERMS

**Use this form to request a Risk Assessment and determine Proper Insurance Requirements
when developing an RFP-RFB, RFI or Contract**

DATE SUBMITTED: 10/25/2023

TO: CEO/Risk Management/600 W. Santa Ana Blvd., Suite 105 Fax: 714-285-5599
or e-mail this form to RiskMgmtInsurance@ocgov.com

FROM: Brittany Davis HCA/PCS
County Employee County Department

Contact for Questions: Brittany Davis 714-834-5326
County Employee Phone # (inc. area code)

County e-mail Address: bdavis@ochca.com

Fax Response to: N/A N/A
County Employee Fax # (inc. area code)

Note: The above action is advisory to departments as to risk assessment and protection. Any change in a current contract requires formal modification unless contract specifically delegates to County Risk Manager authority to modify insurance requirements.

CONTRACT TYPE: Commodities Public Works Service Human Services
 Consultant Svcs. Fixed Asset A & E Other MOU

Vendor Name: CalOptima Contract ID/RFP I.D. Number: ASR 23-000861
Bid: YES NO

Insurance Type to be Reviewed for Waiver or Modification of Terms

Commercial General Liability Workers' Compensation Property Insurance
 Commercial Auto Liability Employer's Liability Sexual Misconduct
 Contractual Liability Other Indemnification
 Professional Liability (Errors & Omissions)

Request and Justification: Due to the mutual risk associated with this MOU both parties believe that
(add another page if necessary)

mutual indemnification language included in the MOU is still appropriate under the amendment to

renew in Amendment No. 13, and expand CalAIM Enhanced Care Management and Community Supports.

To Be Completed By CEO/Risk Management

Approved Denied Approved as Modified

Comments: Mutual Indemnification is acceptable as CalOptima and County are mutually coordinating
provision of public health services. Sexual Misconduct covg remains per prior amendment.

Calvin Wong

Digitally signed by Calvin Wong
DN: cn=Calvin Wong, o=County of Orange,
ou=CEO/Risk Management,
email=calvin.wong@ocgov.com, c=US
Date: 2023.10.25 10:35:49 -07'00'

10/25/2023

Manager/CEO/Risk Management

Date

Revised 10/25/07