

# RISK ASSESSMENT OR MODIFICATION OF INSURANCE TERMS

Use this form to request a Risk Assessment and determine Proper Insurance Requirements when developing an Agreement. **\*\*Please attach Agreement and prior Risk Approval(s) if any\*\***

Date: 8/17/23

TO: [RiskMgmtInsurance@ocgov.com](mailto:RiskMgmtInsurance@ocgov.com)

FROM: Juan Corral HCA Procurement of Contract services  
County Employee (Contact for Questions) County Department  
Phone# (Including area code): 714-~~588~~ 834-6110

**CONTRACT TYPE:**  Commodities  Public Works  Service  Lease/License  
 A & E  Other \_\_\_\_\_

Vendor Name: UCI Contract#/RFP#: 042-22011444

IFB: Yes  No  Contract Amount: \_\_\_\_\_

### Insurance Type to be Reviewed for Waiver or Modification of Terms

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Commercial General Liability (CGL)      | <input type="checkbox"/> Workers' Compensation (W/C)  | <input type="checkbox"/> Property Insurance         |
| <input type="checkbox"/> Commercial Auto Liability (AL)          | <input type="checkbox"/> Employer's Liability         | <input checked="" type="checkbox"/> Indemnification |
| <input type="checkbox"/> Professional Liab. (Errors & Omissions) | <input type="checkbox"/> Sexual Misconduct            | <input type="checkbox"/> Limitation of Liab.        |
| <input type="checkbox"/> Network Security & Privacy Liab.        | <input type="checkbox"/> Technology Error & Omissions |   |
| <input type="checkbox"/> Other _____                             |   |   |

**Request and Justification:** UCI has requested modifications to standard indemnity language. Colo has requested review/approval through Risk Management. Approval was granted on previous contract term.  
(Add another page if necessary)

### To Be Completed By CEO/Risk Management

Approved  Denied  Approved as Modified

Comments: Modification in Indemnification including mutual terms is acceptable.

**Calvin Wong**  
Manager/CEO/Risk Management

Digitally signed by Calvin Wong  
DN: cn=Calvin Wong, o=County of Orange, ou=CEO/Risk Management, email=calvin.wong@ocgov.com, c=US  
Date: 2023.08.18 10:58:56 -0700

08/18/2023  
Date

**Note:** CEO Risk Mgmt. acts as an advisory to departments regarding Risk Assessment. Any changes to a contract requires formal modification.