

# RISK ASSESSMENT OR MODIFICATION OF INSURANCE TERMS

**Use this form to request a Risk Assessment and determine Proper Insurance Requirements when developing an Agreement. *\*\*Please attach Agreement and prior Risk Approval(s) if any\*\****

**Date:** 04/22/2024

**TO:** [RiskMgmtInsurance@ocgov.com](mailto:RiskMgmtInsurance@ocgov.com)

**FROM:** Jannette Revilla

OCCR/Office On Aging

County Employee (Contact for Questions)

County Department

Phone# (Including area code): 714-480-6456, 714-949-0049

**CONTRACT TYPE:**     Commodities     Public Works     Service     Lease/License

A & E     Other Human Services

Vendor Name: California Department of Aging

Contract#/RFP#: AAA-2425-22 (MOU)

IFB: Yes  No

Contract Amount: \$0

### Insurance Type to be Reviewed for Waiver or Modification of Terms

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Commercial General Liability (CGL)      | <input type="checkbox"/> Workers' Compensation (W/C)  | <input type="checkbox"/> Property Insurance         |
| <input type="checkbox"/> Commercial Auto Liability (AL)          | <input type="checkbox"/> Employer's Liability         | <input checked="" type="checkbox"/> Indemnification |
| <input type="checkbox"/> Professional Liab. (Errors & Omissions) | <input type="checkbox"/> Sexual Misconduct            | <input type="checkbox"/> Limitation of Liab.        |
| <input type="checkbox"/> Network Security & Privacy Liab.        | <input type="checkbox"/> Technology Error & Omissions |   |
| <input type="checkbox"/> Other _____                             |   |   |

**Request and Justification:** This MOU is not a County document; therefore, the MOU contains non-standard provisions

(Add another page if necessary)

required by the state. The MOU also includes non-standard insurance provisions which has been approved by the County Risk

Management, and lacks the County's standard indemnification provision.

### To Be Completed By CEO/Risk Management


Approved

Denied

Approved as Modified

Comments: Non standard Insurance in the state Program Guide and no Indemnification is acceptable.

DocuSigned by:



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Manager/CEO/Risk Management

04/23/2024

Date

**Note:** CEO Risk Mgmt. acts as an advisory to departments regarding Risk Assessment. Any changes to a contract requires formal modification.