

RISK ASSESSMENT OR MODIFICATION OF INSURANCE TERMS

Use this form to request a Risk Assessment and determine Proper Insurance Requirements when developing an Agreement. *****Please attach Agreement and prior Risk Approval(s) if any*****

Date: 11/1/2019

TO: RiskMgmtInsurance@ocgov.com

FROM: Lesa Weinert

HCA/Contract Services

County Employee (Contact for Questions)

County Department

Phone# (Including area code): 714.834.5244

CONTRACT TYPE: ☐ Commodities ☐ Public Works ☐ Service ☐ Lease/License

☐ A & E ☒ Other Human Services - Participation Agreement

Vendor Name: California MH Services Authority **Contract#/RFP#:** Agreement No.493-EPLHCN-OC2019

IFB: Yes ☐ No ☒ **Contract Amount:** \$2,499,120

Insurance Type to be Reviewed for Waiver or Modification of Terms

<input checked="" type="checkbox"/> Commercial General Liability (CGL)	<input checked="" type="checkbox"/> Workers' Compensation (W/C)	<input type="checkbox"/> Property Insurance
<input checked="" type="checkbox"/> Commercial Auto Liability (AL)	<input checked="" type="checkbox"/> Employer's Liability	<input checked="" type="checkbox"/> Indemnification
<input type="checkbox"/> Professional Liab. (Errors & Omissions)	<input type="checkbox"/> Sexual Misconduct	<input type="checkbox"/> Limitation of Liab.
<input type="checkbox"/> Network Security & Privacy Liab.	<input checked="" type="checkbox"/> Technology Error & Omissions	
<input type="checkbox"/> Other _____		

Request and Justification: Health Care Agency is joining a participation agreement with California Mental Health Services (Add another page if necessary)

Authority (CalMHSA and University of California Davis that will develop the infrastructure for a sustainable learning health care

network for Early Psychosis programs. This Innovation project seeks to demonstrate the utility of the network via a collaborative

statewide evaluation to clarify the effect of the network and these programs on the consumers and communities they serve. HCA will

provide access to data for data collection purposes to help develop a method for multi-county integration of cost and utilization

data. HCA staff engage in data analysis, qualitative interviews, problem solve, identify solutions, collaborate on dissemination of results

To Be Completed By CEO/Risk Management☒ Approved☐ Denied☐ Approved as Modified

Comments: Mutual indemnity and no insurance is
appropriate.

Phonix Marshall

Manager/CEO/Risk Management

11/5/19

Date

Note: CEO Risk Mgmt. acts as an advisory to departments regarding Risk Assessment. Any changes to a contract requires formal modification.