

# RISK ASSESSMENT OR MODIFICATION OF INSURANCE TERMS

Use this form to request a Risk Assessment and determine Proper Insurance Requirements when developing an Agreement. **\*\*Please attach Agreement and prior Risk Approval(s) if any\*\***

Date: 5-22-19

TO: RiskMgmtInsurance@ocgov.com

FROM: ALBERT ZAVALA AUDITOR-CONTROLLER/ADMIN  
 County Employee (Contact for Questions) County Department  
 Phone# (Including area code):

CONTRACT TYPE: ☐ Commodities ☐ Public Works ☒ Service ☐ Lease/License

☐ A & E ☐ Other \_\_\_\_\_

Vendor Name: AERIS ENTERPRISE Contract#/RFP#: MA-003-19011793

IFB: Yes ☐ No ☒ Contract Amount: \$95,900.00

## Insurance TYPE to be Reviewed for Waiver or Modification of Terms

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Commercial General Liability (CGL)          | <input type="checkbox"/> Workers' Compensation (W/C)  | <input type="checkbox"/> Property Insurance  |
| <input type="checkbox"/> Commercial Auto Liability (AL)              | <input type="checkbox"/> Employer's Liability         | <input type="checkbox"/> Indemnification     |
| <input type="checkbox"/> Professional Liab. (Errors & Omissions)     | <input type="checkbox"/> Sexual Misconduct            | <input type="checkbox"/> Limitation of Liab. |
| <input checked="" type="checkbox"/> Network Security & Privacy Liab. | <input type="checkbox"/> Technology Error & Omissions |  |
| <input type="checkbox"/> Other _____                                 |   |  |

Request and Justification: VENDOR WILL INDIRECTLY HAVE ACCESS

(Add another page if necessary)

TO THE DATABASE TO TEST THE LOGIN FEATURE, BUT  
WILL NOT BE WORKING ON OR WITH SENSITIVE DATA  
COUNTY AC-IT STAFF WILL BE MONITORING AERIS'S  
ACCESS FOR PROJECT AND WILL BE SUPERVISED BY  
COUNTY STAFF

## To Be Completed By CEO/Risk Management

☒ Approved

☐ Denied

☐ Approved as Modified

Comments: \_\_\_\_\_

Bryan Bera  
 Manager/CEO/Risk Management

BRYAN BERA

05-29-19  
 Date

**Note:** CEO Risk Mgmt. acts as an advisory to departments regarding Risk Assessment. Any changes to a contract requires formal modification.