RISK ASSESSMENT OR MODIFICATION OF INSURANCE TERMS

Use this form to request a Risk Assessment and determine Proper Insurance Requirements when developing an RFP-RFB, RFI or Contract/Agreement

DATE SUBMITTED: 05/03/19

TO: CEO/Risk Management/600 W. Santa Ana Blvd., Suite 105 Fax: 714-285-5599
or e-mail this form to RiskMgmtInsurance@ocgov.com with Scope of Work and Contract/Agreement Insurance Provisions. **If this is a renewal, attach prior Risk Management Approval(s).**

FROM: Miriam Rubino — SSA/Admin/Contracts
County Employee (Contact For Questions) — County Department

Miriam.Rubino@ssa.ocgov.com — 714-245-6028
County E-Mail Address — Phone # (inc. area code) — Fax # (inc. area code)

Note: The above action is advisory to departments as to risk assessment and protection. Any change in a current contract/agreement requires formal modification unless contract/agreement specifically delegates to County Risk Manager authority to modify insurance requirements.

CONTRACT TYPE: ☐ Commodities ☐ Public Works ☐ Service ☐ Human Services

☐ Consultant Svcs. ☐ Fixed Asset ☐ A & E ☒ Other MOU

Vendor Name: Anaheim Workforce Development Board Contract ID/RFP I.D. Number:

Bid: YES ☐ NO ☐ Contract Amount:

Insurance Type To Be Reviewed for Waiver or Modification of Terms

☒ Commercial General Liability	☒ Workers' Compensation	☐ Property Insurance
☒ Commercial Auto Liability	☒ Employer's Liability	☒ Sexual Misconduct
☐ Contractual Liability	☐ Other	☒ Indemnification
☐ Professional Liability (Errors & Omissions)	☐ Limitation of Liability	

Request and Justification: (add another page if necessary)
Request review/approval of waiver for Workforce Innovation and Opportunity Act MOU that will go to the BOS on 6/4/19. Approve use of Hold Harmless/Indemnification/Liability language in this MOU. Both the City of Anaheim and the County of Orange are both self-insured public entities thus an insurance provision was not included in this MOU and mutual indemnity is feasible as both parties are actively engaged.

To Be Completed By CEO/Risk Management

☒ Approved ☐ Denied ☐ Approved as Modified

Comments: No insurance requirements and mutual indemnity is acceptable as both parties are self-insured public entities and actively engaged.

Phyllis Marshall — 5/13/19
Manager/CEO/Risk Management — Date

Revised 11/19/09