

RISK ASSESSMENT OR MODIFICATION OF INSURANCE TERMS

Use this form to request a risk assessment and determine proper insurance requirements when developing a contract. ****Please attach contract and prior Risk Management approval(s) if any****

DATE: 5/3/24

TO: RiskMgmtInsurance@ocgov.com

FROM: Janine Boiarsky

(714) 834-8958

CEO/HRS/EB

County Employee

Phone #

County Department

CONTRACT	<input type="checkbox"/> Commodities	<input type="checkbox"/> Public Works	<input checked="" type="checkbox"/> Services
TYPE	<input type="checkbox"/> Lease/License	<input type="checkbox"/> A & E	<input type="checkbox"/> Other

Vendor Name: Blue Shield of California

IFB: Yes No Contract or RFP #: 017-202403-MC Contract Amount: Based on enrollm

Insurance Type to Reviewed for Waiver or Modification of Terms

<input type="checkbox"/> Commercial General Liability (CGL)	<input type="checkbox"/> Workers' Compensation (W/C)	<input type="checkbox"/> Property Insurance
<input type="checkbox"/> Commercial Auto Liability (AL)	<input type="checkbox"/> Employer's Liability	<input type="checkbox"/> Indemnification
<input type="checkbox"/> Professional Liab. (Errors & Omissions)	<input type="checkbox"/> Sexual Misconduct	<input type="checkbox"/> Limitation of Liability
<input type="checkbox"/> Network Security & Privacy Liab.	<input checked="" type="checkbox"/> Technology Error & Omissions	<input type="checkbox"/> High Risk
<input checked="" type="checkbox"/> Other: <u>Subcontractor, Employee Dishonesty, County right to increase or decrease</u>		

Request and Justification (add another page if necessary):

Contract is for claims administration for the County self-funded PPO plan. Some vendor proposed changes in language in the insurance section have been approved by Risk Management in the past and are accepted in current contract with Blue Shield for self-funded PPO plan. Some language that vendor proposed to strike out is in the current contract with Blue Shield for self-funded PPO plans.

To Be Completed by CEO/Risk Management

Approved Denied Approved as Modified

Comments

[Empty box for comments]

CEO/Risk Management:  19EE0532350D4B3...

Date: 05/03/2024

Note: CEO Risk Management acts as an advisory to departments regarding risk assessment. Any changes to a contract requires a formal modification.