

RISK ASSESSMENT OR MODIFICATION OF INSURANCE TERMS

Use this form to request a risk assessment and determine proper insurance requirements when developing a contract. ****Please attach contract and prior Risk Management approval(s) if any****

DATE: 5/23/24

TO: RiskMgmtInsurance@ocgov.com

FROM: Kellie Aumond

(714) 834-2482

CEO/HRS-EB

County Employee

Phone #

County Department

CONTRACT TYPE

<input type="checkbox"/> Commodities	<input type="checkbox"/> Public Works	<input checked="" type="checkbox"/> Services
<input type="checkbox"/> Lease/License	<input type="checkbox"/> A & E	<input type="checkbox"/> Other

Vendor Name: Blue Shield of California

IFB: Yes No Contract or RFP #: MA-017-2401076 Contract Amount: Based on enrollment

Insurance Type to Reviewed for Waiver or Modification of Terms

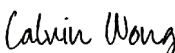
<input type="checkbox"/> Commercial General Liability (CGL)	<input type="checkbox"/> Workers' Compensation (W/C)	<input type="checkbox"/> Property Insurance
<input type="checkbox"/> Commercial Auto Liability (AL)	<input type="checkbox"/> Employer's Liability	<input type="checkbox"/> Indemnification
<input type="checkbox"/> Professional Liab. (Errors & Omissions)	<input type="checkbox"/> Sexual Misconduct	<input type="checkbox"/> Limitation of Liability
<input type="checkbox"/> Network Security & Privacy Liab.	<input type="checkbox"/> Technology Error & Omissions	<input type="checkbox"/> High Risk
<input checked="" type="checkbox"/> Other: <u>Modification to subcontractor language</u>		

Request and Justification (add another page if necessary):

Contract is for claims administration for the County self-funded dental plan. Vendor proposed modification to subcontractor language in the insurance section. This proposed change was accepted in the current contract with Blue Shield

To Be Completed by CEO/Risk Management Approved Denied Approved as ModifiedComments

CEO/Risk Management:

DocuSigned by:

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Date: 05/22/2024

Note: CEO Risk Management acts as an advisory to departments regarding risk assessment. Any changes to a contract requires a formal modification.