

RISK ASSESSMENT OR MODIFICATION OF INSURANCE TERMS

Use this form to request a risk assessment and determine proper insurance requirements when developing a contract. ****Please attach contract and prior Risk Management approval(s) if any****

DATE: 12/19/2025

TO: RiskMgmtInsurance@ocgov.com

FROM: Emily Burgos (714) 245-6271 SSA/CPO Contracts Services
 County Employee Phone # County Department

CONTRACT TYPE	<input type="checkbox"/> Commodities	<input type="checkbox"/> Public Works	<input checked="" type="checkbox"/> Services
	<input type="checkbox"/> Lease/License	<input type="checkbox"/> A & E	<input type="checkbox"/> Other

Vendor Name: Children and Families Commission of OC (dba First 5 Orange County)

IFB: Yes No Contract or RFP #: MOU 063-26010592 Contract Amount: Non-Financial

Insurance Type to Reviewed for Waiver or Modification of Terms

<input type="checkbox"/> Commercial General Liability (CGL)	<input type="checkbox"/> Workers' Compensation (W/C)	<input type="checkbox"/> Property Insurance
<input type="checkbox"/> Commercial Auto Liability (AL)	<input type="checkbox"/> Employer's Liability	<input type="checkbox"/> Indemnification
<input type="checkbox"/> Professional Liab. (Errors & Omissions)	<input checked="" type="checkbox"/> Sexual Misconduct	<input type="checkbox"/> Limitation of Liability
<input type="checkbox"/> Network Security & Privacy Liab.	<input type="checkbox"/> Technology Error & Omissions	<input type="checkbox"/> High Risk
<input type="checkbox"/> Other: _____		

Request and Justification (add another page if necessary):

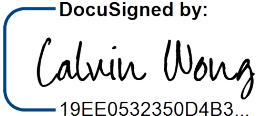
This non-financial MOU is a master agreement between SSA/County, First 5 Orange County, and Community Based Organizations (CBOs). CBOs will have claims-made policies for SML as they are unable to obtain policies on a per occurrence form.

To Be Completed by CEO/Risk Management

Approved Denied Approved as Modified

Comments

Claims Made Sexual Misconduct is approved only for CBO's that are not engaged in unsupervised contact with minors.

CEO/Risk Management:  19EE0532350D4B3...

Date: 12/22/2025

Note: CEO Risk Management acts as an advisory to departments regarding risk assessment. Any changes to a contract requires a formal modification.