



Attachment B
Conflict of Interest Code
EXHIBIT A (Final Draft)

Entity: Water Districts

Agency: South Coast Water District

Position	Disclosure Category	Files With
Assistant General Manager/Chief Engineer	OC-01	COB
Buyer	OC-05	COB
Collections System Supervisor	OC-05	COB
Compliance & Risk Program Manager	OC-05	COB
Consultant	OC-30	Agency
Contract Programs Manager	OC-05	COB
Customer Service Field Supervisor	OC-05	COB
Customer Service Supervisor	OC-05	COB
Director of Finance	OC-01	COB
Director of Operations	OC-10	COB
Distribution System Manager	OC-05	COB
Distribution System Supervisor	OC-05	COB
Engineering Manager	OC-43	COB
Executive Services Manager/Clerk of the Board	OC-10	COB
General Counsel	OC-01	COB
Human Resources Manager	OC-05	COB
IT Manager	OC-05	COB
JRWSS Principal Engineer	OC-05	COB
Operations Superintendent	OC-05	COB
Principal Engineer	OC-43	COB
Public Information Officer	OC-05	COB
Public Information Specialist	OC-05	COB
Purchasing Agent	OC-05	COB
Recreation Manager	OC-05	COB
Recycled Water/Conservation Supervisor	OC-05	COB
Safety & Health Program Manager	OC-05	COB
SCADA Programmer/Electrical Supervisor	OC-43	COB
Senior Civil Engineer	OC-43	COB
Senior Fleet Mechanic	OC-05	COB
Station Maintenance Supervisor	OC-05	COB
Support Services Manager	OC-05	COB



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Position	Disclosure Category	Files With
Transmission Main Manager	OC-05	COB
Utility Management Analyst	OC-10	COB
Water Resources Manager	OC-05	COB

Total: 34

OFFICIALS WHO ARE SPECIFIED IN GOVERNMENT CODE SECTION 87200

Officials who are specified in Government Code section 87200 (including officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18700.3 (b)), are NOT subject to the Agency’s Conflict of Interest Code, but are subject to the disclosure requirements of the Political Reform Act, Government Code section 87100, et seq. Gov’t Code § 87203. These positions are listed here for informational purposes only.

The positions listed below are officials who are specified in Government Code section 87200:

Assistant General Manager/Chief Financial Officer	Files with	COB
Financial Consultant	Files with	COB
General Manager	Files with	COB
Member of the Board of Directors	Files with	COB

The disclosure requirements for these positions are set forth in Government Code section 87200, et. seq. They require the disclosure of interests in real property in the agency’s jurisdiction, as well as investments, business positions and sources of income (including gifts, loans and travel payments).



Attachment B
Disclosure Descriptions
EXHIBIT B (Final Draft)

Entity: Water Districts

Agency: South Coast Water District

Disclosure Category	Disclosure Description
87200 Filer	Form 87200 filers shall complete all schedules for Form 700 and disclose all reportable sources of income, interests in real property, investments and business positions in business entities, if applicable, pursuant to Government Code Section 87200 <i>et seq.</i>
OC-01	All interests in real property in Orange County, the authority or the District as applicable, as well as investments, business positions and sources of income (including gifts, loans and travel payments).
OC-05	All investments in, business positions with and income (including gifts, loans and travel payments) from sources that provide services, supplies, materials, machinery, equipment (including training and consulting services) used by the County Department, Authority or District, as applicable.
OC-10	All investments in, business positions with and income (including gifts, loans and travel payments) from sources that are engaged in any real estate activity including, but not limited to real estate appraisal, development, construction, planning/architectural design, engineering, sales, brokerage, leasing, lending, insurance, rights of way, and/or studies; and/or property or facilities management/maintenance/custodial and utility services as used by the County Department, Authority or District or provides capital for the purchase of property used or sold by Orange County, the Authority or the District as applicable.
OC-30	Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest category in the code subject to the following limitation: The County Department Head/Director/General Manager/Superintendent/etc. may determine that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure required. The determination of disclosure is a public record and shall be filed with the Form 700 and retained by the Filing Officer for public inspection.
OC-43	All income, investments, and business positions; and all income from gifts, to the extent the same arise from entities dealing in engineering design or other engineering work on public agency projects and construction firms and construction related enterprise of any kind dealing with public agency projects, or otherwise doing business in the engineering or construction sector or any other supporting business section within Orange County, the Authority or the District, as applicable.

Grand Total: 6