



Attachment A
Conflict of Interest Code
EXHIBIT A (Final Draft)

Entity: Water Districts

Agency: South Coast Water District

Position	Disclosure Category	Files With	Status
Assistant General Manager/Chief Engineer	OC-01	COB	Unchanged
Buyer	OC-05	COB	Added
Reason: Adding position title to Designated Filers List, this position title is in the Finance Department who makes or participates in decisions with contracts, policies, expenditures and vendor selection.			
Collections System Supervisor	OC-05	COB	Unchanged
Compliance & Risk Program Manager	OC-05	COB	Unchanged
Consultant	OC-30	Agency	Unchanged
Contract Programs Manager	OC-05	COB	Unchanged
Customer Service Field Supervisor	OC-05	COB	Unchanged
Customer Service Supervisor	OC-05	COB	Unchanged
Director of Finance	OC-01	COB	Unchanged
Director of Operations	OC-10	COB	Unchanged
Distribution System Manager	OC-05	COB	Unchanged
Distribution System Supervisor	OC-05	COB	Unchanged
Engineering Manager	OC-43	COB	Unchanged
Executive Services Manager/Clerk of the Board	OC-10	COB	Unchanged
General Counsel	OC-01	COB	Unchanged
Human Resources Manager	OC-05	COB	Unchanged
IT Manager	OC-05	COB	Unchanged
JRWSS Principal Engineer	OC-05	COB	Unchanged
Operations Superintendent	OC-05	COB	Unchanged
Principal Engineer	OC-43	COB	Unchanged
Public Information Officer	OC-05	COB	Added
Reason: Adding position title to Designated Filers List, this position title is in the Administration Department who makes or participates in decisions with contracts, policies, expenditures and vendor selection.			
Public Information Specialist	OC-05	COB	Unchanged
Purchasing Agent	OC-05	COB	Added
Reason: Adding position title to Designated Filers List, this position title is in the Finance Department who makes or participates in decisions with contracts, policies, expenditures and vendor selection.			
Recreation Manager	OC-05	COB	Unchanged
Recycled Water/Conservation Supervisor	OC-05	COB	Unchanged
Safety & Health Program Manager	OC-05	COB	Unchanged
SCADA Programmer/Electrical Supervisor	OC-43	COB	Unchanged



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Position	Disclosure Category	Files With	Status
Senior Civil Engineer	OC-43	COB	Unchanged
Senior Fleet Mechanic	OC-05	COB	Unchanged
Station Maintenance Supervisor	OC-05	COB	Unchanged
Support Services Manager	OC-05	COB	Unchanged
Transmission Main Manager	OC-05	COB	Unchanged
Utility Management Analyst	OC-10	COB	Unchanged
Water Resources Manager	OC-05	COB	Unchanged

Total: 34

OFFICIALS WHO ARE SPECIFIED IN GOVERNMENT CODE SECTION 87200

Officials who are specified in Government Code section 87200 (including officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18700.3 (b)), are NOT subject to the Agency’s Conflict of Interest Code, but are subject to the disclosure requirements of the Political Reform Act, Government Code section 87100, et seq. Gov’t Code § 87203. These positions are listed here for informational purposes only.

The positions listed below are officials who are specified in Government Code section 87200:

Assistant General Manager/Chief Financial Officer	Files with	COB	Unchanged
Financial Consultant	Files with	COB	Unchanged
General Manager	Files with	COB	Unchanged
Member of the Board of Directors	Files with	COB	Unchanged

The disclosure requirements for these positions are set forth in Government Code section 87200, et. seq. They require the disclosure of interests in real property in the agency’s jurisdiction, as well as investments, business positions and sources of income (including gifts, loans and travel payments).



Attachment A
Disclosure Descriptions
EXHIBIT B (Final Draft)

Entity: Water Districts

Agency: South Coast Water District

Disclosure Category	Disclosure Description	Status
87200 Filer	Form 87200 filers shall complete all schedules for Form 700 and disclose all reportable sources of income, interests in real property, investments and business positions in business entities, if applicable, pursuant to Government Code Section 87200 <i>et seq.</i> .	Unchanged
OC-01	All interests in real property in Orange County, the authority or the District as applicable, as well as investments, business positions and sources of income (including gifts, loans and travel payments).	Unchanged
OC-05	All investments in, business positions with and income (including gifts, loans and travel payments) from sources that provide services, supplies, materials, machinery, equipment (including training and consulting services) used by the County Department, Authority or District, as applicable.	Unchanged
OC-10	All investments in, business positions with and income (including gifts, loans and travel payments) from sources that are engaged in any real estate activity including, but not limited to real estate appraisal, development, construction, planning/architectural design, engineering, sales, brokerage, leasing, lending, insurance, rights of way, and/or studies; and/or property or facilities management/maintenance/custodial and utility services as used by the County Department, Authority or District or provides capital for the purchase of property used or sold by Orange County, the Authority or the District as applicable.	Unchanged
OC-30	Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest category in the code subject to the following limitation: The County Department Head/Director/General Manager/Superintendent/etc. may determine that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure required. The determination of disclosure is a public record and shall be filed with the Form 700 and retained by the Filing Officer for public inspection.	Unchanged
OC-43	All income, investments, and business positions; and all income from gifts, to the extent the same arise from entities dealing in engineering design or other engineering work on public agency projects and construction firms and construction related enterprise of any kind dealing with public agency projects, or otherwise doing business in the engineering or construction sector or any other supporting business section within Orange County, the Authority or the District, as applicable.	Unchanged

Grand Total: 6