

RISK ASSESSMENT OR MODIFICATION OF INSURANCE TERMS

Use this form to request a risk assessment and determine proper insurance requirements when developing a contract. ****Please attach contract and prior Risk Management approval(s) if any****

DATE: 2/13/2026

TO: RiskMgmtInsurance@ocgov.com

FROM: Linda Le

(714) 514-7823

Social Services Agency

County Employee

Phone #

County Department

CONTRACT TYPE

<input type="checkbox"/> Commodities	<input type="checkbox"/> Public Works	<input checked="" type="checkbox"/> Services
<input type="checkbox"/> Lease/License	<input type="checkbox"/> A & E	<input type="checkbox"/> Other

Vendor Name: New Alternatives, Inc., Olive Crest, South Coast Children's Society dba South Coast Community Services, Family Support Network

IFB: Yes No Contract or RFP #: Multiple Contract Amount: Varies**Insurance Type to Reviewed for Waiver or Modification of Terms**

<input type="checkbox"/> Commercial General Liability (CGL)	<input type="checkbox"/> Workers' Compensation (W/C)	<input type="checkbox"/> Property Insurance
<input type="checkbox"/> Commercial Auto Liability (AL)	Employer's Liability	<input type="checkbox"/> Indemnification
<input type="checkbox"/> Professional Liab. (Errors & Omissions)	<input checked="" type="checkbox"/> Sexual Misconduct	<input type="checkbox"/> Limitation of Liability
<input type="checkbox"/> Network Security & Privacy Liab.	<input type="checkbox"/> Technology Error & Omissions	<input type="checkbox"/> High Risk
<input type="checkbox"/> Other:		

Request and Justification (add another page if necessary):

Requesting waiver of per occurrence Sexual Misconduct Liability insurance to allow for claims made. Vendors are having difficulties in obtaining per occurrence insurance. This waiver request is for the Contracts for Wraparound Orange County Services.

To Be Completed by CEO/Risk Management Approved Denied Approved as Modified**Comments**

Claims Made Sexual Misconduct is not acceptable. Requirement is coverage on an occurrence basis. Claims Made coverage have a timeline when a claim can be filed. Once the timeline has expired, there is no coverage. Sexual molestation claims can be filed years later after expiration of a Claims Made policy. Without insurance coverage, the County is exposed to additional liability risk.

CEO/Risk Management:

DocuSigned by:

Calvin Wong

Date: 2/17/2026

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Note: CEO Risk Management acts as an advisory to departments regarding risk assessment. Any changes to a contract requires a formal modification.