

RISK ASSESSMENT OR MODIFICATION OF INSURANCE TERMS

Use this form to request a Risk Assessment and determine Proper Insurance Requirements when developing an Agreement. ****Please attach Agreement and prior Risk Approval(s) if any****

Date: /25/2019

TO: RiskMgmtInsurance@ocgov.com

FROM: Lesa Weinert

HCA/Contract Services

County Employee (Contact for Questions)

County Department

Phone# (Including area code): 714.834.5244

CONTRACT TYPE: Commodities Public Works Service Lease/License

A & E Other Human Services - Participation Agreement

Vendor Name: California MH Services Authority

Contract#/RFP#: Agreement No. 510-ITS-DRN-2019

IFB: Yes No Contract Amount: \$8,360,000

Insurance Type to be Reviewed for Waiver or Modification of Terms

- Commercial General Liability (CGL)
- Commercial Auto Liability (AL)
- Professional Liab. (Errors & Omissions)
- Network Security & Privacy Liab.
- Other _____
- Workers' Compensation (W/C)
- Employer's Liability
- Sexual Misconduct
- Technology Error & Omissions
- Property Insurance
- Indemnification
- Limitation of Liab.

Request and Justification: Health Care Agency is joining a participation agreement with California Mental Health Services Authority (CalMHSA) on a project to address access to needed behavioral health services by partnering with local Mental Health

service organizations to consolidate and integrate provider information into a single electronic directory. The proposed directory will give providers direct access for updating their program information online, as often as needed to keep the directory current.

An electronic Social Determinants Survey will be developed to provide computer assisted guidance for individuals unsure of where to search for needed services. The larger Behavioral Health System Transformation project will be evaluated as part of this project.

To Be Completed By CEO/Risk Management

Approved

Denied

Approved as Modified

Comments: No insurance requirements and mutual indemnity is appropriate.

Shunda Marshall

Manager/CEO/Risk Management

11/26/19

Date

Note: CEO Risk Mgmt. acts as an advisory to departments regarding Risk Assessment. Any changes to a contract requires formal modification.