



Attachment B
Conflict of Interest Code
EXHIBIT A (Final Draft)

Entity: Other Misc Authorities, Districts and Commissions

Agency: Orange County Transportation Authority

Position	Disclosure Category	Files With
Analysis Project Manager	OC-02	Agency
Asset Management Administrator	OC-02	Agency
Assistant Base Manager	OC-01	Agency
Base Manager	OC-01	Agency
Benefits Analyst	OC-02	Agency
Benefits Analyst Principal	OC-02	Agency
Benefits Analyst Senior	OC-02	Agency
Buyer	OC-02	Agency
Buyer Associate	OC-02	Agency
Buyer Senior	OC-02	Agency
Chief Executive Officer	OC-01	COB
Chief Financial Officer	OC-01	COB
Chief Operating Officer	OC-01	Agency
Civil Engineer	OC-01	Agency
Civil Engineer Principal	OC-02	Agency
Civil Engineer Senior	OC-02	Agency
Claims Manager	OC-01	Agency
Claims Representative	OC-02	Agency
Claims Representative Senior	OC-02	Agency
Communications Manager	OC-01	Agency
Communications Specialist Principal	OC-02	Agency
Communications Specialist Senior	OC-02	Agency
Community Relations Officer	OC-02	Agency
Community Relations Specialist Principal	OC-02	Agency
Compensation Analyst	OC-02	Agency
Compensation Analyst Principal	OC-02	Agency
Compensation Analyst Senior	OC-02	Agency
Construction Safety Section Manager	OC-01	Agency
Construction Safety Specialist Principal	OC-02	Agency
Consultant-General Counsel	OC-30	Agency
Consultant-Real Property	OC-01	Agency



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Position	Disclosure Category	Files With
Consultant-Transit Police Services	OC-30	Agency
Contracts Administrator	OC-01	Agency
Contracts Administrator Associate	OC-02	Agency
Contracts Administrator Principal	OC-01	Agency
Contracts Administrator Senior	OC-01	Agency
Data Warehouse Architect Principal	OC-02	Agency
Department Manager	OC-01	Agency
Deputy Chief Executive Officer	OC-01	COB
Deputy Treasurer	OC-01	Agency
Director	OC-01	Agency
Director (Board of Directors)	OC-01	COB
Employee Programs Administrator	OC-02	Agency
Employee Programs Specialist	OC-02	Agency
Executive Director	OC-01	Agency
Facilities Engineering Manager	OC-01	Agency
Facilities Maintenance Supervisor	OC-01	Agency
Field Administrator	OC-02	Agency
Field Administrator Senior	OC-02	Agency
Financial Analyst	OC-01	Agency
Financial Analyst Principal	OC-01	Agency
Financial Analyst Senior	OC-01	Agency
General Manager	OC-01	Agency
GIS Analyst	OC-02	Agency
GIS Analyst Principal	OC-02	Agency
GIS Analyst Senior	OC-02	Agency
Government Relations Representative Principal	OC-01	Agency
Government Relations Representative Senior	OC-01	Agency
Health, Safety, & Environmental Compliance Spec. Principal	OC-02	Agency
Health, Safety, & Environmental Compliance Spec. Senior	OC-02	Agency
Health, Safety, & Environmental Compliance Specialist	OC-02	Agency
Human Resources Business Partner	OC-02	Agency



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Human Resources Business Partner Senior	OC-02	Agency
Human Resources Representative	OC-02	Agency
Human Resources Representative Associate	OC-02	Agency
Human Resources Representative Senior	OC-02	Agency
Information Systems Business Strategist	OC-02	Agency
Information Systems Project Manager I	OC-02	Agency
Information Systems Project Manager II	OC-02	Agency
Information Systems Project Manager III	OC-01	Agency
Information Systems Security Analyst	OC-01	Agency
Information Systems Security Analyst Associate	OC-01	Agency
Information Systems Security Analyst Senior	OC-01	Agency
Internal Audit Senior Manager	OC-01	Agency
Internal Auditor	OC-01	Agency
Internal Auditor Principal	OC-01	Agency
Internal Auditor Senior	OC-01	Agency
Learning & Development Administrator	OC-02	Agency
Learning & Development Administrator Principal	OC-02	Agency
Learning & Development Administrator Senior	OC-02	Agency
LOSSAN Accounting Analyst Senior	OC-02	Agency
LOSSAN Deputy Managing Director	OC-01	Agency
LOSSAN Equipment & Mechanical Manager	OC-02	Agency
LOSSAN Finance & Administration Manager	OC-01	Agency
LOSSAN Managing Director	OC-01	Agency
LOSSAN Marketing & Communications Officer	OC-02	Agency
LOSSAN Operations Compliance & Safety Manager	OC-02	Agency
LOSSAN Planning & Analysis Manager	OC-01	Agency
LOSSAN Program Manager	OC-01	Agency
LOSSAN Strategic Planning & Customer Experience Manager	OC-01	Agency
LOSSAN Transportation Analyst Principal	OC-02	Agency
LOSSAN Transportation Analyst Senior	OC-02	Agency
Maintenance Field Administrator	OC-02	Agency



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Position	Disclosure Category	Files With
Maintenance Field Administrator Principal	OC-02	Agency
Maintenance Field Administrator Senior	OC-02	Agency
Maintenance Supervisor	OC-02	Agency
Operations Project Manager	OC-01	Agency
Orange County Taxi Administration Program Administrator	OC-01	Agency
Program Management Analyst	OC-02	Agency
Program Management Analyst Associate	OC-02	Agency
Program Manager	OC-01	Agency
Program Manager Senior	OC-01	Agency
Project Controls Analyst	OC-02	Agency
Project Controls Analyst Principal	OC-02	Agency
Project Controls Analyst Senior	OC-02	Agency
Project Manager I	OC-01	Agency
Project Manager II	OC-01	Agency
Project Manager III	OC-01	Agency
Project Manager Senior	OC-01	Agency
Rail Maintenance of Way Administrator Senior	OC-02	Agency
Rail Systems Safety Specialist Principal	OC-02	Agency
Real Property Agent	OC-01	Agency
Real Property Agent Associate	OC-01	Agency
Real Property Agent Principal	OC-01	Agency
Real Property Agent Senior	OC-01	Agency
Records Administrator	OC-02	Agency
Records Administrator Senior	OC-02	Agency
Representative (Director)	OC-01	Agency
Revenue Administrator	OC-01	Agency
Safety Management Systems Manager	OC-01	Agency
Schedule Analyst	OC-02	Agency
Schedule Analyst Associate	OC-02	Agency
Schedule Analyst Senior	OC-02	Agency
Section Manager I	OC-01	Agency



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Position	Disclosure Category	Files With
Section Manager II	OC-01	Agency
Section Manager III	OC-01	Agency
Section Manager Senior	OC-01	Agency
Section Supervisor I	OC-01	Agency
Section Supervisor II	OC-01	Agency
Section Supervisor III	OC-01	Agency
Section Supervisor IV	OC-01	Agency
Service Planning Analyst Principal	OC-01	Agency
Stops and Zones Analyst	OC-02	Agency
Stops and Zones Analyst Associate	OC-02	Agency
Stops and Zones Analyst Senior	OC-02	Agency
Stops and Zones Planner	OC-02	Agency
Stops and Zones Planner Associate	OC-02	Agency
Stops and Zones Planner Senior	OC-02	Agency
Strategic Plan Administrator	OC-02	Agency
Systems Software Analyst	OC-02	Agency
Systems Software Analyst Associate	OC-02	Agency
Systems Software Analyst Senior	OC-02	Agency
Talent Acquisition Specialist	OC-02	Agency
Talent Acquisition Specialist Associate	OC-02	Agency
Talent Acquisition Specialist Principal	OC-02	Agency
Talent Acquisition Specialist Senior	OC-02	Agency
Telecommunications Administrator	OC-02	Agency
Transit Project Manager I	OC-02	Agency
Transit Project Manager II	OC-02	Agency
Transit Project Manager III	OC-02	Agency
Transportation Analyst	OC-02	Agency
Transportation Analyst Principal	OC-02	Agency
Transportation Analyst Senior	OC-01	Agency
Transportation Funding Analyst	OC-01	Agency
Transportation Funding Analyst Principal	OC-01	Agency



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Position	Disclosure Category	Files With
Transportation Funding Analyst Senior	OC-01	Agency
Transportation Modeling Analyst	OC-02	Agency
Transportation Modeling Analyst Principal	OC-02	Agency
Transportation Modeling Analyst Senior	OC-02	Agency
Treasurer	OC-01	COB
Web Developer	OC-02	Agency
Web Developer Principal	OC-02	Agency
Web Developer Senior	OC-02	Agency
Wellness Coordinator	OC-02	Agency
Workers Compensation Program Specialist	OC-02	Agency

Total: 165



Attachment B
Disclosure Descriptions
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Entity: Other Misc Authorities, Districts and Commissions

Agency: Orange County Transportation Authority

Disclosure Category	Disclosure Description
OC-01	All interests in real property in Orange County, the authority or the District as applicable, as well as investments, business positions and sources of income (including gifts, loans and travel payments).
OC-02	All investments, business positions and sources of income (including gifts, loans and travel payments).
OC-30	Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest category in the code subject to the following limitation: The County Department Head/Director/General Manager/Superintendent/etc. may determine that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure required. The determination of disclosure is a public record and shall be filed with the Form 700 and retained by the Filing Officer for public inspection.

Grand Total: 3