



Attachment A
Conflict of Interest Code
EXHIBIT A (Final Draft)

Entity: Other Misc Authorities, Districts and Commissions

Agency: Orange County Transportation Authority

Position	Disclosure Category	Files With	Status
Analysis Project Manager	OC-02	Agency	Unchanged
Asset Management Administrator	OC-02	Agency	Unchanged
Assistant Base Manager	OC-01	Agency	Unchanged
Base Manager	OC-01	Agency	Unchanged
Benefits Analyst	OC-02	Agency	Unchanged
Benefits Analyst Principal	OC-02	Agency	Unchanged
Benefits Analyst Senior	OC-02	Agency	Unchanged
Buyer	OC-02	Agency	Unchanged
Buyer Associate	OC-02	Agency	Unchanged
Buyer Senior	OC-02	Agency	Unchanged
Chief Executive Officer	OC-01	COB	Unchanged
Chief Executive Officer	OC-02	COB	Deleted
Reason: Deleting position due to error -duplicate.			
Chief Financial Officer	OC-01	COB	Unchanged
Chief Operating Officer	OC-01	Agency	Unchanged
Civil Engineer	OC-01	Agency	Unchanged
Civil Engineer Principal	OC-02	Agency	Unchanged
Civil Engineer Senior	OC-02	Agency	Unchanged
Claims Manager	OC-01	Agency	Unchanged
Claims Representative	OC-02	Agency	Unchanged
Claims Representative Senior	OC-02	Agency	Unchanged
Communications Manager	OC-01	Agency	Unchanged
Communications Specialist Principal	OC-02	Agency	Unchanged
Communications Specialist Senior	OC-02	Agency	Unchanged
Community Relations Officer	OC-02	Agency	Unchanged
Community Relations Specialist Principal	OC-02	Agency	Added
Reason: Adding position to the designated filer's list.			
Compensation Analyst	OC-02	Agency	Unchanged
Compensation Analyst Principal	OC-02	Agency	Unchanged
Compensation Analyst Senior	OC-02	Agency	Unchanged
Construction Safety Section Manager	OC-01	Agency	Added
Reason: Adding position to the designated filer's list.			



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Construction Safety Specialist Principal	OC-02	Agency	Unchanged
Consultant-General Counsel	OC-30	Agency	Unchanged
Consultant-Real Property	OC-01	Agency	Added
Reason: Adding position to the designated filer's list.			
Consultant-Transit Police Services	OC-30	Agency	Added
Reason: Adding position to the designated filer's list.			
Contracts Administrator	OC-01	Agency	Unchanged
Contracts Administrator Associate	OC-02	Agency	Unchanged
Contracts Administrator Principal	OC-01	Agency	Unchanged
Contracts Administrator Senior	OC-01	Agency	Unchanged
Data Warehouse Architect Principal	OC-02	Agency	Added
Reason: Adding position to the designated filer's list.			
Department Manager	OC-01	Agency	Unchanged
Deputy Chief Executive Officer	OC-01	COB	Unchanged
Deputy Chief Executive Officer	OC-02	COB	Deleted
Reason: Deleting position due to error -duplicate.			
Deputy Treasurer	OC-01	Agency	Unchanged
Director	OC-01	Agency	Unchanged
Director (Board of Directors)	OC-01	COB	Unchanged
Director (Board of Directors)	OC-01	COB	Deleted
Reason: Deleting position due to error -duplicate.			
Employee Programs Administrator	OC-02	Agency	Added
Reason: Adding position to the designated filer's list.			
Employee Programs Specialist	OC-02	Agency	Unchanged
Executive Director	OC-01	Agency	Unchanged
Executive Director, Finance and Administration	OC-01	COB	Deleted
Reason: Deleting position since it no longer exists in the Authority.			
Executive Director, Finance and Administration	OC-01	COB	Deleted
Reason: Deleting position due to error -duplicate.			
Facilities Engineering Manager	OC-01	Agency	Unchanged
Facilities Maintenance Supervisor	OC-01	Agency	Unchanged
Field Administrator	OC-02	Agency	Unchanged
Field Administrator Senior	OC-02	Agency	Unchanged



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Position	Disclosure Category	Files With	Status
Financial Analyst	OC-01	Agency	Added
Reason: Adding position/category to the designated filer's list.			
Financial Analyst Principal	OC-01	Agency	Unchanged
Financial Analyst Senior	OC-01	Agency	Unchanged
General Manager	OC-01	Agency	Unchanged
General Manager/Treasury Tolls	OC-01	COB	Deleted
Reason: Deleting position since it no longer exists in the Authority.			
General Manager/Treasury Tolls	OC-30	COB	Deleted
Reason: Deleting position since it no longer exists in the Authority.			
GIS Analyst	OC-02	Agency	Unchanged
GIS Analyst Principal	OC-02	Agency	Unchanged
GIS Analyst Senior	OC-02	Agency	Unchanged
Government Relations Representative Principal	OC-01	Agency	Unchanged
Government Relations Representative Senior	OC-01	Agency	Unchanged
Health, Safety, & Environmental Compliance Spec. Principal	OC-02	Agency	Unchanged
Health, Safety, & Environmental Compliance Spec. Senior	OC-02	Agency	Unchanged
Health, Safety, & Environmental Compliance Specialist	OC-02	Agency	Unchanged
Human Resources Business Partner	OC-02	Agency	Unchanged
Human Resources Business Partner Senior	OC-02	Agency	Unchanged
Human Resources Representative	OC-02	Agency	Unchanged
Human Resources Representative Associate	OC-02	Agency	Unchanged
Human Resources Representative Senior	OC-02	Agency	Unchanged
Information Systems Business Strategist	OC-02	Agency	Unchanged
Information Systems Project Manager I	OC-02	Agency	Unchanged
Information Systems Project Manager II	OC-02	Agency	Unchanged
Information Systems Project Manager III	OC-01	Agency	Unchanged
Information Systems Security Analyst	OC-01	Agency	Unchanged
Information Systems Security Analyst Associate	OC-01	Agency	Unchanged
Information Systems Security Analyst Senior	OC-01	Agency	Unchanged
Internal Audit Senior Manager	OC-01	Agency	Unchanged
Internal Auditor	OC-01	Agency	Unchanged
Internal Auditor Principal	OC-01	Agency	Unchanged



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Position	Disclosure Category	Files With	Status
Internal Auditor Senior	OC-01	Agency	Unchanged
Learning & Development Administrator	OC-02	Agency	Unchanged
Learning & Development Administrator Principal	OC-02	Agency	Unchanged
Learning & Development Administrator Senior	OC-02	Agency	Unchanged
LOSSAN Accounting Analyst Senior	OC-02	Agency	Renamed, Category Changed
Reason: Position name was changed from LOSSAN Accounting Analyst, Senior to LOSSAN Accounting Analyst Senior. Disclosure category was changed from OC-01 to OC-02.			
LOSSAN Deputy Managing Director	OC-01	Agency	Added
Reason: Adding position/category to the designated filer's list.			
LOSSAN Equipment & Mechanical Manager	OC-02	Agency	Unchanged
LOSSAN Finance & Administration Manager	OC-01	Agency	Unchanged
LOSSAN Managing Director	OC-01	Agency	Unchanged
LOSSAN Marketing & Communications Officer	OC-02	Agency	Unchanged
LOSSAN Operations Compliance & Safety Manager	OC-02	Agency	Unchanged
LOSSAN Planning & Analysis Manager	OC-01	Agency	Unchanged
LOSSAN Program Manager	OC-01	Agency	Added
Reason: Adding position/category to the designated filer's list.			
LOSSAN Strategic Planning & Customer Experience Manager	OC-01	Agency	Unchanged
LOSSAN Transportation Analyst Principal	OC-02	Agency	Unchanged
LOSSAN Transportation Analyst Senior	OC-02	Agency	Added
Reason: Adding position/category to the designated filer's list.			
Maintenance Field Administrator	OC-02	Agency	Unchanged
Maintenance Field Administrator Principal	OC-02	Agency	Unchanged
Maintenance Field Administrator Senior	OC-02	Agency	Unchanged
Maintenance Supervisor	OC-02	Agency	Unchanged
Operations Project Manager	OC-01	Agency	Added
Reason: Adding position/category to the designated filer's list.			
Orange County Taxi Administration Program Administrator	OC-01	Agency	Unchanged
Program Management Analyst	OC-02	Agency	Unchanged
Program Management Analyst Associate	OC-02	Agency	Unchanged
Program Manager	OC-01	Agency	Unchanged



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Program Manager Senior	OC-01	Agency	Unchanged
Project Controls Analyst	OC-02	Agency	Unchanged
Project Controls Analyst Principal	OC-02	Agency	Unchanged
Project Controls Analyst Senior	OC-02	Agency	Unchanged
Project Manager I	OC-01	Agency	Unchanged
Project Manager II	OC-01	Agency	Unchanged
Project Manager III	OC-01	Agency	Unchanged
Project Manager Senior	OC-01	Agency	Unchanged
Rail Maintenance of Way Administrator Senior	OC-02	Agency	Unchanged
Rail Systems Safety Specialist Principal	OC-02	Agency	Unchanged
Real Property Agent	OC-01	Agency	Unchanged
Real Property Agent Associate	OC-01	Agency	Unchanged
Real Property Agent Principal	OC-01	Agency	Unchanged
Real Property Agent Senior	OC-01	Agency	Unchanged
Records Administrator	OC-02	Agency	Unchanged
Records Administrator Senior	OC-02	Agency	Unchanged
Representative (Director)	OC-01	Agency	Added
Reason: Adding position/category to the designated filer's list.			
Revenue Administrator	OC-01	Agency	Unchanged
Safety Management Systems Manager	OC-01	Agency	Added
Reason: Adding position/category to the designated filer's list.			
Schedule Analyst	OC-02	Agency	Unchanged
Schedule Analyst Associate	OC-02	Agency	Unchanged
Schedule Analyst Senior	OC-02	Agency	Unchanged
Section Manager I	OC-01	Agency	Unchanged
Section Manager II	OC-01	Agency	Unchanged
Section Manager III	OC-01	Agency	Unchanged
Section Manager Senior	OC-01	Agency	Unchanged
Section Supervisor I	OC-01	Agency	Unchanged
Section Supervisor II	OC-01	Agency	Unchanged
Section Supervisor III	OC-01	Agency	Unchanged



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Position	Disclosure Category	Files With	Status
Section Supervisor IV	OC-01	Agency	Unchanged
Service Planning Analyst Principal	OC-01	Agency	Unchanged
Stops and Zones Analyst	OC-02	Agency	Unchanged
Stops and Zones Analyst Associate	OC-02	Agency	Unchanged
Stops and Zones Analyst Senior	OC-02	Agency	Unchanged
Stops and Zones Planner	OC-02	Agency	Unchanged
Stops and Zones Planner Associate	OC-02	Agency	Unchanged
Stops and Zones Planner Senior	OC-02	Agency	Unchanged
Strategic Communications Officer	OC-02	Agency	Deleted
Reason: Deleting position since it no longer exists in the Authority.			
Strategic Plan Administrator	OC-02	Agency	Renamed
Reason: Position name was changed from Strategic Plan Officer to Strategic Plan Administrator.			
Systems Software Analyst	OC-02	Agency	Unchanged
Systems Software Analyst Associate	OC-02	Agency	Unchanged
Systems Software Analyst Senior	OC-02	Agency	Unchanged
Talent Acquisition Specialist	OC-02	Agency	Renamed
Reason: Position name was changed from Talent Specialist to Talent Acquisition Specialist.			
Talent Acquisition Specialist Associate	OC-02	Agency	Renamed
Reason: Position name was changed from Talent Specialist Associate to Talent Acquisition Specialist Associate.			
Talent Acquisition Specialist Principal	OC-02	Agency	Added
Reason: Adding position/category to the designated filer's list.			
Talent Acquisition Specialist Senior	OC-02	Agency	Renamed
Reason: Position name was changed from Talent Specialist Senior to Talent Acquisition Specialist Senior.			
Telecommunications Administrator	OC-02	Agency	Unchanged
Transit Project Manager I	OC-02	Agency	Unchanged
Transit Project Manager II	OC-02	Agency	Unchanged
Transit Project Manager III	OC-02	Agency	Unchanged
Transportation Analyst	OC-02	Agency	Unchanged
Transportation Analyst Principal	OC-02	Agency	Unchanged
Transportation Analyst Senior	OC-01	Agency	Unchanged
Transportation Funding Analyst	OC-01	Agency	Unchanged
Transportation Funding Analyst Principal	OC-01	Agency	Unchanged



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Transportation Funding Analyst Senior	OC-01	Agency	Unchanged
Transportation Modeling Analyst	OC-02	Agency	Unchanged
Transportation Modeling Analyst Principal	OC-02	Agency	Unchanged
Transportation Modeling Analyst Senior	OC-02	Agency	Unchanged
Treasurer	OC-01	COB	Unchanged
Treasurer	OC-01	Agency	Deleted
Reason: Duplicate entry error.			
Web Developer	OC-02	Agency	Unchanged
Web Developer Principal	OC-02	Agency	Added
Reason: Adding position/category to the designated filer's list.			
Web Developer Senior	OC-02	Agency	Unchanged
Wellness Coordinator	OC-02	Agency	Unchanged
Workers Compensation Program Specialist	OC-02	Agency	Unchanged

Total: 174



Attachment A
Disclosure Descriptions
EXHIBIT B (Final Draft)

Entity: Other Misc Authorities, Districts and Commissions

Agency: Orange County Transportation Authority

Disclosure Category	Disclosure Description	Status
OC-01	All interests in real property in Orange County, the authority or the District as applicable, as well as investments, business positions and sources of income (including gifts, loans and travel payments).	Unchanged
OC-02	All investments, business positions and sources of income (including gifts, loans and travel payments).	Unchanged
OC-30	Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest category in the code subject to the following limitation: The County Department Head/Director/General Manager/Superintendent/etc. may determine that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure required. The determination of disclosure is a public record and shall be filed with the Form 700 and retained by the Filing Officer for public inspection.	Unchanged

Grand Total: 3